

**TAXATION MATTERS RELATING TO PROPERTIES PURCHASED DURING THE  
FINANCIAL YEAR FOR RENTAL / INVESTMENT PURPOSES**

CLIENT NAME/S AND OWNERSHIP SHARE %:  
50%  
50%

PROPERTY ADDRESS:

PURCHASE PRICE:

DATE OF SETTLEMENT  
DATE 1ST RENTED

ATTACH COPIES OF PURCHASE CONTRACT AND SETTLEMENT STATEMENT AS PROVIDED BY SOLICITOR

**RENTAL EXPENSES ALLOWABLE AS INCOME TAX DEDUCTIONS**

ALLOWABLE DEDUCTIONS ARE NORMALLY CLAIMABLE FROM THE TIME THE PROPERTY IS LISTED FOR RENTAL WITH AN AGENT. WHERE AN ITEM IS MARKED WITH AN ASTERIX FURTHER DETAILS ARE PROVIDED ON THE ATTACHED PAGES. IN ORDER TO ENSURE A COMPREHENSIVE CLAIM OF EXPENSES FOR RENTAL PROPERTIES CLIENTS SHOULD FILL OUT THE ATTACHED AND PROVIDE COPY OF INVOICES.

Code on tax form	EXPENSE	\$
D	Advertising for tenants	
E	Body Corporate Fees	
F *	Borrowing Expenses	
G	Cleaning	
H	Council Rates as per settlement statement	
I *	Capital Allowances (depreciation )	
J	Gardening/lawn mowing	
K	Insurance	
L *	Interest on loan(s)	
M	Land Tax	
N *	Legal Fees	
O	Pest Control	
P	Property agent fees/commission	
Q *	Repairs and Maintenance	
R	Capital Works Deductions	
S	Stationery, telephone and postage	
T *	Travel expenses	
U	Water Charges	
V	Sundry Rental Expenses Origin Electricity Bank Fees	
		0